



## Charitable Donations of Securities/Mutual Funds to the Incorporated Synod of the Diocese of Toronto

To donate a publicly traded security (shares, mutual funds, etc.) to a Parish and/or charity of the Diocese of Toronto please complete and sign this form and send it to your broker. Email a copy to the diocese, attn: Ms. Rebecca Scott [rscott@toronto.anglican.ca](mailto:rscott@toronto.anglican.ca) Peter Misiaszek [pmisiaszek@toronto.anglican.ca](mailto:pmisiaszek@toronto.anglican.ca) and to RBC Dominion Securities Attn: Mr. Alvin Dodoo at [alvin.dodoo@rbc.com](mailto:alvin.dodoo@rbc.com)

Gifts can be made to:

- A Parish (please give name, address and purpose)
- The Anglican Diocese of Toronto Foundation
- The Bishop's Company
- FaithWorks
- Specific named projects

Upon receipt of the securities from your broker by RBC Dominion Securities the securities will be sold and funds transferred to the diocese following settlement. Your broker will supply you with FIN and CUSIP numbers.

The valuation for the issuance of the income tax receipt is based on the closing bid price listed for the date of transfer to RBC Dominion Securities. For assistance please contact [rscott@toronto.anglican.ca](mailto:rscott@toronto.anglican.ca)

### Letter of Direction to the Diocese

I wish to make a charitable donation and authorize and direct you to re-register the following securities/mutual funds into the name of "RBC Dominion Securities – In Trust for the Anglican Diocese of Toronto" from my account as follows:

#### Donor Information:

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Tel: \_\_\_\_\_

#### Broker Information:

Firm Name: \_\_\_\_\_ FINS/CUID# \_\_\_\_\_

Client Account Number: \_\_\_\_\_

Broker Contact Name: \_\_\_\_\_

Fax # \_\_\_\_\_ Tel: \_\_\_\_\_

#### Security Information:

Shares/Units: \_\_\_\_\_ of \_\_\_\_\_ CUSIP: \_\_\_\_\_  
Quantity Description of Security

Shares/Units: \_\_\_\_\_ of \_\_\_\_\_ CUSIP: \_\_\_\_\_  
Quantity Description of Security

#### Transfer Information for Your Broker:

Please be advised that the following transfer is about to be made to Anglican Diocese of Toronto's custodial Account with RBC Dominion Securities #446-02145-1-5 (CUID DOMA 5002). The proceeds from these securities should go to (e.g. Bishop's Company, FaithWorks, name of parish, etc.): \_\_\_\_\_

#### **St. Olave's, Swansea - CTF INVESTMENT Fund**

The Anglican Diocese of Toronto is the Agent for above named Charity (ies).

Please process this transfer at your earliest convenience.

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Signature of Donor

Date: \_\_\_\_\_